

Annual Report for New York State Housing Finance Agency

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

**Governance Information (Authority-Related)**

Question	Response	URL (if Applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. Has the Authority named an internal control officer in accordance with section 2931 of PAL?	Yes	N/A
4. Please enter the number of staff assigned the internal control function.	3	N/A
5. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
6. Does the independent auditor provide non-audit services to the Authority?	No	N/A
7. Does the Authority have an organization chart?	No	
8. Are any Authority staff also employed by another government agency?	Yes	SONYMA TSFC MBBA AHC DHCR HTF
9. Has the Authority posted their mission statement to their website?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
10. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
11. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL.		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
12. Has the Authority adopted a lobbying policy in accordance with section 2987 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
Lobbying officer name	Alejandro J. Varella, VP and Deputy Counsel	N/A
13. Has the Authority maintained a record of all lobbying contacts during the reporting period, as required by section 2987 of PAL?	Yes	N/A

**Governance Information (Board-Related)**

Question	Response	URL (if Applicable)
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established a Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	N/A
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	Yes	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
Was a performance evaluation of the board completed?	Yes	N/A
Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
Has the board adopted a conditional/additional compensation policy governing all employees?	No	

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**Board of Directors Listing**

Name	Adams, Kenneth G	Nominated By	Governor
Chair of the Board	Yes	Appointed By	Governor
If yes, Chair Designated by	Governor	Confirmed by Senate?	Yes
Term Start Date	6/23/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2018	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Gonzalez, Bethaida	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/7/2021	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/23/2023	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Hillier, Amanda	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	6/7/2021	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	No
Title	Acting Commissioner of Taxation and Finance	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	Yes	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name	Christopher Curtis	Ex-Officio	Yes

Name	McIntyre, James	Nominated By	Senate Majority
Chair of the Board	No	Appointed By	Senate Majority
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/21/2022	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	No
Term Expiration Date	Pleasure of Authority	Complied with Training Requirement of Section 2824?	No
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	McKeown, Sadie	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/7/2021	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2022	Complied with Training Requirement of Section 2824?	No
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Miller, Joyce L	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/19/2013	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2015	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

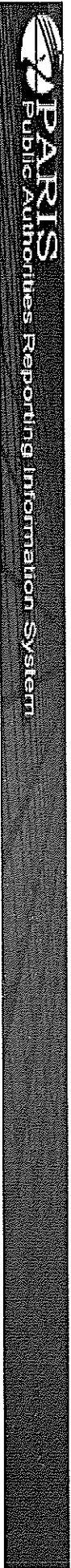
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Certified Date: N/A

Name	Mujica, Robert	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/14/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Director, New York State Division of the Budget	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	Yes	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name	Jesse Olczak	Ex-Officio	Yes

Name	Vismukas, RuthAnne	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	2/17/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Commissioner	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	No	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	Yes

Run Date: 01/20/2023  
Status: INSLIBMITTED

Status: UNSUBMITTED  
Certified Date:N/A

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**Subsidiary/Component Unit Verification**

Name of Subsidiary/Component Unit	Status
Homeless Housing Assistance Corporation	ACTIVE
Housing Trust Fund Corporation	ACTIVE
New York State Affordable Housing Corporation	ACTIVE

**Request Subsidiary/Component Unit Change**

Name of Subsidiary/Component Unit	Status	Requested Changes
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**Request Add Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Establishment Date	Purpose of Subsidiary/Component Unit
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**Request Delete Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Termination Date	Reason for Termination	Proof of Termination Document Name
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## Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

## New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES J2	Refunding \$0.00 New \$256,985,000.00 Total \$256,985,000.00	64987JR C7	12/16/2021	Tax Exempt	Negotiated	2.15%	Fixed	40	\$0.00	21-HF-864,867,868.87 0,871,873	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES K1	Refunding \$0.00 New \$12,105,000.00 Total \$12,105,000.00	64987JS D4	12/16/2021	Tax Exempt	Competitive	2.15%	Fixed	35	\$0.00	21-HF-863,869	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES J1	Refunding \$0.00 New \$122,805,000.00 Total \$122,805,000.00	64987JR A1	12/16/2021	Tax Exempt	Negotiated	2.15%	Fixed	40	\$12,770.383.10	21-HF-864,867,868.87 0,871,873	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2021 SERIES K2	Refunding \$0.00 New \$38,570,000.00 Total \$38,570,000.00	64987JSE 2	12/16/2021	Tax Exempt	Negotiated	2.15%	Fixed	35	\$0.00	21-HF-863,869	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES C	Refunding \$0.00 New \$17,845,000.00 Total \$17,845,000.00	64987Jsh5	3/31/2022	Tax Exempt	Negotiated	3.3%	Fixed	5	\$0.00	22-HF-880	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES A	Refunding \$0.00 New \$208,475,000.00 Total \$208,475,000.00	64987JTN1	3/31/2022	Tax Exempt	Negotiated	3.59%	Fixed	38	\$10,511,776.00	21-HF-861,866; 22-HF-880,878,884	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES B	Refunding \$0.00 New \$111,910,000.00 Total \$111,910,000.00	64987JUQ2	3/31/2022	Tax Exempt	Negotiated	3.26%	Fixed	30	\$0.00	21-HF-872,875; 22-HF-881,882	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES D2	Refunding \$0.00 New \$260,710,000.00 Total \$260,710,000.00	64987JVN8	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	40	\$0.00		<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES E1	Refunding \$0.00 New \$24,785,000.00 Total \$24,785,000.00	64987JWD9	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	35	\$0.00	22-HF-861,879,883,882	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES E2	Refunding \$0.00 New \$90,780,000.00 Total \$90,780,000.00	64987JWE7	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	40	\$0.00	22-HF-861,879,883,882	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES D1	Refunding \$0.00 New \$86,770,000.00 Total \$86,770,000.00	64987JV M0	6/16/2022	Tax Exempt	Negotiated	3.65%	Fixed	35	\$14,581,609.00	22-HF-887,888,889,890,891,892,894	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
AFFORDABLE HOUSING REVENUE BONDS, 2022 SERIES F1 & F2	Refunding \$0.00 New \$138,295,000.00 Total \$138,295,000.00	64987JX R7	10/19/2022	Tax Exempt	Negotiated	4.63%	Fixed	40	\$4,485,643.60	22-HF-753,899,900,902,903	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>

Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
500 Main Street MF Mortgage-Backed Bonds, 2021 Series A	Refunding \$0.00 New \$28,790,000.00 Total \$28,790,000.00	64986HA A4	12/22/2021	Tax Exempt	Negotiated	2.67%	Fixed	20	\$0.00	21-HF-842	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
500 Main Street MF Mortgage-Backed Bonds, 2021 Series B	Refunding \$0.00 New \$171,210,000.00 Total \$171,210,000.00	64986HA 32	12/22/2021	Taxable	Negotiated	2.67%	Fixed	20	\$11,014,002.73	21-HF-842	<a href="https://bonds.hcr.ny.gov/nyshta/4831">https://bonds.hcr.ny.gov/nyshta/4831</a>
Halletts Points, 2017 Series B	Refunding \$0.00 New \$500,545.00 Total \$500,545.00		10/31/2022	Taxable	Negotiated	3.83%	Variable	34	\$0.00	17-HF-679	

## Fiscal Year Ending: 7/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date:N/A

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Run Date: 01/20/2023  
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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	5,235,465,000.00	1,370,035,000.00	337,755,974.00	6,267,744,026.00
Authority Debt - Other	Authority Debt - Other						
Conduit	Conduit Debt		0.00	12,068,915,000.00	217,381,760.00	521,581,936.00	11,764,714,824.00
Conduit	Conduit Debt - Pilot Increment Financing						
<b>TOTALS</b>			<b>0.00</b>	<b>17,304,380,000.00</b>	<b>1,587,416,760.00</b>	<b>859,337,910.00</b>	<b>18,032,458,850.00</b>

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Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

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Personal Property Disposal

This Authority has indicated that it had no personal property disposals during the reporting period.



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**Property Documents**

Question	Response	URL (if Applicable)
1. In accordance with Section 2896(3) of P.A.L., the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. In accordance with Section 2896(1) of P.A.L., has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	N/A

**Additional Comments**

Annual Report for State of New York Mortgage Agency

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Status: UNSUBMITTED  
Certified Date: N/A

**Governance Information (Authority-Related)**

Question	Response	URL (if Applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. Has the Authority named an internal control officer in accordance with section 2931 of PAL?	Yes	N/A
4. Please enter the number of staff assigned the internal control function.	3	N/A
5. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
6. Does the independent auditor provide non-audit services to the Authority?	No	N/A
7. Does the Authority have an organization chart?	No	
8. Are any Authority staff also employed by another government agency?	Yes	HFA, AHG, MBBA, TSFC, DHCR, HTF
9. Has the Authority posted their mission statement to their website?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
10. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
11. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL.		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
12. Has the Authority adopted a lobbying policy in accordance with section 2987 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
Lobbying officer name	Alejandro J. Varella, VP and Deputy Counsel	N/A
13. Has the Authority maintained a record of all lobbying contacts during the reporting period, as required by section 2987 of PAL?	Yes	N/A

Annual Report for State of New York Mortgage Agency

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**Governance Information (Board-Related)**

Question	Response	URL (if Applicable)
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established a Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	N/A
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	Yes	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824 (5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	

Annual Report for State of New York Mortgage Agency

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 Run Date: 01/20/2023  
 Status: UNSUBMITTED  
 Certified Date: N/A

**Board of Directors Listing**

Name	Adams, Kenneth G	Nominated By	Governor
Chair of the Board	Yes	Appointed By	Governor
If yes, Chair Designated by	Governor	Confirmed by Senate?	Yes
Term Start Date	6/23/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2019	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Ford, Wallace	Nominated By	Senate Majority
Chair of the Board	No	Appointed By	Senate Majority
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	9/9/2022	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Pleasure of Authority	Complied with Training Requirement of Section 2824?	No
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Freeman, E J	Nominated By	Assembly Majority
Chair of the Board	No	Appointed By	Assembly Majority
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	8/9/2022	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	No
Term Expiration Date	Peasure of Authority	Complied with Training Requirement of Section 2824?	No
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Gonzalez, Bethaida	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/15/2015	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2018	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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 Certified Date: N/A

Name	Kapell, David E	Nominated By	Comptroller
Chair of the Board	No	Appointed By	Comptroller
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	2/2/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Pleasure of Authority	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Miller, Joyce L	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/21/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2019	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Mujica, Robert	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/14/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Director, New York State Division of the Budget	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	Yes	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name	Jesse Olczak	Ex-Officio	Yes

Name	Vacant	Nominated By	Governor
Chair of the Board		Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	
Term Start Date		Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	
Term Expiration Date		Complied with Training Requirement of Section 2824?	
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	
Designee Name		Ex-Officio	

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 Run Date: 01/20/2023  
 Status: UNSUBMITTED  
 Certified Date: N/A

Name	Visnauskas, RuliAnne	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	2/2/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Commissioner	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	No	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	Yes





Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date:N/A

## Staff Listing

[illegible]

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date:N/A

### Benefit Information

During the fiscal year, did the authority continue to pay for any of the above mentioned benefits for former staff or individuals affiliated with the Authority after those individuals left the Authority?

No

## **Board Members**

[illegible]

## Staff

[illegible]

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 Status: UNSUBMITTED  
 Certified Date: N/A

**Subsidiary/Component Unit Verification**

Name of Subsidiary/Component Unit	Status
State of New York Mortgage Agency Community Restoration Fund	ACTIVE

**Request Subsidiary/Component Unit Change**

Name of Subsidiary/Component Unit	Status	Requested Changes
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**Request Add Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Establishment Date	Purpose of Subsidiary/Component Unit
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**Request Delete Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Termination Date	Reason for Termination	Proof of Termination Document Name
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Status: UNSUBMITTED  
Certified Date: N/A

## Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes has the Authority issued any debt during the reporting period?	Yes

## New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Homeowners Mortgage Revenue Bonds, Series 239	Refunding \$19,819,490.09 New \$179,690,509.91 Total \$199,510,000.00	64988YMA F1	11/18/2021	Tax Exempt	Negotiated	2.55%	Fixed	12	\$8,274,170.00	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 241	Refunding \$0.00 New \$25,000,000.00 Total \$25,000,000.00	64988YNA A1	11/18/2021	Taxable	Negotiated	2.77%	Variable	12	\$0.00	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 240	Refunding \$23,760,000.00 New \$0.00 Total \$23,760,000.00	64988YLA U9	11/18/2021	Alternative Minimum Tax Exempt	Negotiated	1.21%	Fixed	15	\$0.00	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 243	Refunding \$16,895,000.00 New \$0.00 Total \$16,895,000.00	64988YPA T8	3/9/2022	Alternative Minimum Tax Exempt	Negotiated	2.07%	Fixed	5	\$0.00	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>

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Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB Project	URL
Homeowners Mortgage Revenue Bonds, Series 244	Refunding \$38,600,000.00 New \$0.00 Total \$38,600,000.00	64988YQ J9	3/9/2022	Tax Exempt	Negotiated	2.72%	Fixed	13	\$0.00	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 245	Refunding \$45,210,000.00 New \$0.00 Total \$45,210,000.00	64988YQ U4	3/9/2022	Taxable	Negotiated	2.5%	Fixed	5	\$0.00	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 242	Refunding \$70,754,949.23 New \$44,235,050.77 Total \$114,990,000.00	64988YP H4	3/9/2022	Tax Exempt	Negotiated	3.2%	Fixed	30	\$3,523,769.50	21-SNYMA-120	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 249	Refunding \$18,310,000.00 New \$0.00 Total \$18,310,000.00	64988YS B4	9/15/2022	Alternative Minimum Tax Exempt	Negotiated	2.44%	Variable	9	\$80,536.79	22-SNYMA-121	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 246	Refunding \$10,134,547.15 New \$66,895,452.85 Total \$77,030,000.00	64988YR A7	9/15/2022	Tax Exempt	Negotiated	4.42%	Fixed	12	\$856,896.68	22-SNYMA-121	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>
Homeowners Mortgage Revenue Bonds, Series 247	Refunding \$0.00 New \$79,035,000.00 Total \$79,035,000.00	64988YQ Y6	9/15/2022	Tax Exempt	Negotiated	2.93%	Variable	30	\$386,636.56	22-SNYMA-121	<a href="https://bonds.hcr.ny.gov/sonyma/4837">https://bonds.hcr.ny.gov/sonyma/4837</a>

## Run Date: 01/20/2023

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Certified Date: N/A

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Certified Date: N/A

**Schedule of Authority Debt**

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	2,659,350,000.00	655,630,000.00	481,950,000.00	2,833,030,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit	Conduit Debt						
Conduit	Conduit Debt - Pilot Increment Financing						
<b>TOTALS</b>			0.00	2,659,350,000.00	655,630,000.00	481,950,000.00	2,833,030,000.00

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Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.



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Personal Property Disposal

This Authority has indicated that it had no personal property disposals during the reporting period.

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**Property Documents**

Question	Response	URL (if Applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	N/A

**Additional Comments**

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Certified Date: N/A

**Governance Information (Authority-Related)**

Question	Response	URL (if Applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. Has the Authority named an internal control officer in accordance with section 2931 of PAL?	Yes	N/A
4. Please enter the number of staff assigned the internal control function.	3	N/A
5. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
6. Does the independent auditor provide non-audit services to the Authority?	No	N/A
7. Does the Authority have an organization chart?	No	
8. Are any Authority staff also employed by another government agency?	Yes	HFA SONYMA AHC TSFC DHCR HTF
9. Has the Authority posted their mission statement to their website?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
10. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
11. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL.		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
12. Has the Authority adopted a lobbying policy in accordance with section 2987 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
	Alejandro J. Varella, VP and Deputy Counsel	N/A
13. Has the Authority maintained a record of all lobbying contacts during the reporting period, as required by section 2987 of PAL?	Yes	N/A

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**Governance Information (Board-Related)**

Question	Response	URL (if Applicable)
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established a Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	Yes	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	

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**Board of Directors Listing**

Name	Adams, Kenneth G	Nominated By	Governor
Chair of the Board	Yes	Appointed By	Governor
If yes, Chair Designated by	Governor	Confirmed by Senate?	Yes
Term Start Date	6/20/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2018	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Miller, Joyce L	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/16/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2020	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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 Certified Date: N/A

Name	Mujica, Robert	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/14/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Director, New York State Division of the Budget	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	Yes	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name	Jesse Olczak	Ex-Officio	Yes

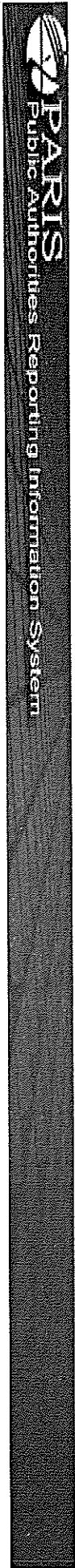
Name	Rodriguez, Robert	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	11/4/2021	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	No
Title	Secretary of State	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	No	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	Yes

Name	SanFilippo, Andrew A	Nominated By	Comptroller
Chair of the Board	No	Appointed By	Comptroller
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	2/26/2008	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Pleasure of Authority	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Vacant	Nominated By	Governor
Chair of the Board		Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	
Term Start Date		Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	
Term Expiration Date		Complied with Training Requirement of Section 2824?	
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	
Designee Name		Ex-Officio	

Name	Vacant	Nominated By	Governor
Chair of the Board		Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	
Term Start Date		Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	
Term Expiration Date		Complied with Training Requirement of Section 2824?	
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	
Designee Name		Ex-Officio	





Fiscal Year Ending: 10/31/2022

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Status: UNSUBMITTED  
Certified Date:N/A

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Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

**Benefit Information**

During the fiscal year, did the authority continue to pay for any of the above mentioned benefits for former staff or individuals affiliated with the Authority after those individuals left the Authority?	No
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**Board Members**

Name	Title	Severance Package	Payment for Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these Benefits	Other
Adams, Kenneth G	Board of Directors												X	
Miller, Joyce L	Board of Directors												X	
Mujica, Robert	Board of Directors												X	
Olczak, Jesse	Board of Directors												X	
Rodriguez, Robert	Board of Directors												X	
SanFilippo, Andrew A	Board of Directors												X	
Vacant	Board of Directors												X	
Vacant	Board of Directors												X	

**Staff**

Name	Title	Severance Package	Payment for Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these Benefits	Other
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 Run Date: 01/20/2023  
 Status: UNSUBMITTED  
 Certified Date: N/A

**Subsidiary/Component Unit Verification**

Name of Subsidiary/Component Unit	Status
Tobacco Settlement Financing Corporation	ACTIVE

**Request Subsidiary/Component Unit Change**

Name of Subsidiary/Component Unit	Status	Requested Changes
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**Request Add Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Establishment Date	Purpose of Subsidiary/Component Unit
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**Request Delete Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Termination Date	Reason for Termination	Proof of Termination Document Name
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Annual Report for State of New York Municipal Bond Bank Agency

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

### Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

### New Debt Issuances

Type of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
Special Program (City of Buffalo) Revenue Refunding Bonds, 2022 Series A	Refunding \$7,385,000.00 New \$0.00 Total \$7,385,000.00	649887FB7	5/6/2022	Tax Exempt	Negotiated	2.77%	Fixed	9	\$1,071,515.65		<a href="https://bonds.hcr.ny.gov/nysmbba/4849">https://bonds.hcr.ny.gov/nysmbba/4849</a>

Annual Report for State of New York Municipal Bond Bank Agency

Fiscal Year Ending: 10/31/2022

 Run Date: 01/20/2023  
 Status: UNSUBMITTED  
 Certified Date: N/A

**Schedule of Authority Debt**

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue						
Authority Debt - Other	Authority Debt - Other						
Conduit	Conduit Debt		0.00	131,895,000.00	7,385,000.00	59,175,000.00	80,105,000.00
Conduit	Conduit Debt - Pilot Increment Financing						
<b>TOTALS</b>			<b>0.00</b>	<b>131,895,000.00</b>	<b>7,385,000.00</b>	<b>59,175,000.00</b>	<b>80,105,000.00</b>

Annual Report for State of New York Municipal Bond Bank Agency

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date:N/A

Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Annual Report for State of New York Municipal Bond Bank Agency

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

Personal Property Disposal

This Authority has indicated that it had no personal property disposals during the reporting period.

Annual Report for State of New York Municipal Bond Bank Agency

Fiscal Year Ending: 10/31/2022

 Run Date: 01/20/2023  
 Status: UNSUBMITTED  
 Certified Date: N/A

**Property Documents**

Question	Response	URL (If Applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has it been prepared?	Yes	<a href="https://nycr.ny.gov/governance">https://nycr.ny.gov/governance</a>
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	<a href="https://nycr.ny.gov/governance">https://nycr.ny.gov/governance</a>
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	N/A

**Additional Comments**



Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

**Governance Information (Authority-Related)**

Question	Response	URL (if Applicable)
1. Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. Has the Authority named an internal control officer in accordance with section 2931 of PAL?	Yes	N/A
4. Please enter the number of staff assigned the internal control function.	3	N/A
5. Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
6. Does the independent auditor provide non-audit services to the Authority?	No	N/A
7. Does the Authority have an organization chart?	No	
8. Are any Authority staff also employed by another government agency?	Yes	HFA SONYMA AHC MBBA DHCR HTF
9. Has the Authority posted their mission statement to their website?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
10. Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
11. Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL.		<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
12. Has the Authority adopted a lobbying policy in accordance with section 2987 of PAL?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
Lobbying officer name	Alejandro J. Vailia	N/A
13. Has the Authority maintained a record of all lobbying contacts during the reporting period, as required by section 2987 of PAL?	Yes	N/A

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Fiscal Year Ending: 10/31/2022

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**Governance Information (Board-Related)**

Question	Response	URL (if Applicable)
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?		N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?		N/A
3. Has the Board established a Finance Committee in accordance with Section 2824(8) of PAL?		N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?		N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		
7. Has the Board adopted bylaws and made them available to Board members and staff?		
8. Has the Board adopted a code of ethics for Board members and staff?		N/A
9. Does the Board review and monitor the Authority's implementation of financial and management controls?		N/A
10. Does the Board exercise direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?		N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation		N/A
Time and Attendance		N/A
Whistleblower Protection		N/A
Defense and Indemnification of Board Members		N/A
Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?		N/A
Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?		N/A
Was a performance evaluation of the board completed?		N/A
Was compensation paid by the Authority made in accordance with employee or union contracts?		N/A
Has the board adopted a conditional/additional compensation policy governing all employees?		N/A

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Fiscal Year Ending: 10/31/2022

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**Board of Directors Listing**

Name	Adams, Kenneth G	Nominated By	Governor
Chair of the Board	Yes	Appointed By	Governor
If yes, Chair Designated by	Governor	Confirmed by Senate?	Yes
Term Start Date	6/20/2017	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2018	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Miller, Joyce L	Nominated By	Governor
Chair of the Board	No	Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	Yes
Term Start Date	6/17/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	01/01/2020	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Status: UNSUBMITTED  
Certified Date: N/A

Name	Mujica, Robert	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/14/2016	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	Yes
Title	Director, New York State Division of Budget	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	Yes	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name	Jesse Olczak	Ex-Officio	Yes

Name	Rodriguez, Robert	Nominated By	Ex-Officio
Chair of the Board	No	Appointed By	Ex-Officio
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	11/4/2021	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Ex-Officio	Complied with Training Requirement of Section 2824?	No
Title	Secretary of State	Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?	No	Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	Yes

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Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

Name	SanFilippo, Andrew A	Nominated By	Comptroller
Chair of the Board	No	Appointed By	Comptroller
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	2/26/2008	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	Pleasure of Authority	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	Yes
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

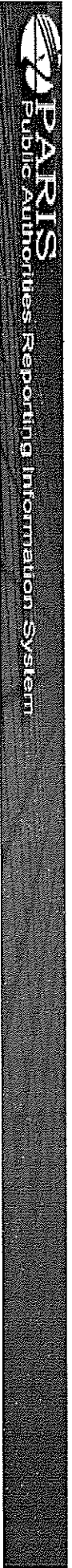
Name	Vacant	Nominated By	Governor
Chair of the Board		Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	
Term Start Date		Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	
Term Expiration Date		Complied with Training Requirement of Section 2824?	
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	
Designee Name		Ex-Officio	

Annual Report for Tobacco Settlement Financing Corporation

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 Certified Date: N/A

Name	Vacant	Nominated By	Governor
Chair of the Board		Appointed By	Governor
If yes, Chair Designated by		Confirmed by Senate?	
Term Start Date		Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	
Term Expiration Date		Complied with Training Requirement of Section 2824?	
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	
Designee Name		Ex-Officio	



## Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
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Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

 Run Date: 01/20/2023  
 Status: UNSUBMITTED  
 Certified Date: N/A

**Benefit Information**

During the fiscal year, did the authority continue to pay for any of the above mentioned benefits for former staff or individuals affiliated with the Authority after those individuals left the Authority?

No

**Board Members**

Name	Title	Severance Package	Payment for Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these Benefits	Other
Adams, Kenneth G	Board of Directors												X	
Miller, Joyce L	Board of Directors												X	
Mujica, Robert	Board of Directors												X	
Olczak, Jesse	Board of Directors												X	
Rodriguez, Robert	Board of Directors												X	
Sanfilippo, Andrew A	Board of Directors												X	
Vacant	Board of Directors												X	
Vacant	Board of Directors												X	

**Staff**

Name	Title	Severance Package	Payment for Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these Benefits	Other
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Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

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Status: UNSUBMITTED  
Certified Date: N/A

**Subsidiary/Component Unit Verification**

Name of Subsidiary/Component Unit	Status
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**Request Subsidiary/Component Unit Change**

Name of Subsidiary/Component Unit	Status	Requested Changes
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**Request Add Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Establishment Date	Purpose of Subsidiary/Component Unit
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**Request Delete Subsidiaries/Component Units**

Name of Subsidiary/Component Unit	Termination Date	Reason for Termination	Proof of Termination Document Name
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Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

**Current Debt**

Question		Response
1.	Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	No
2.	If yes, has the Authority issued any debt during the reporting period?	

**New Debt Issuances**

Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

**Schedule of Authority Debt**

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue						
Authority Debt - Other	Authority Debt - Other						
Conduit	Conduit Debt						
Conduit	Conduit Debt - Pilot Increment Financing						
<b>TOTALS</b>							

Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

Real Property Acquisition and Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

Personal Property Disposal

This Authority has indicated that it had no personal property disposals during the reporting period.

Annual Report for Tobacco Settlement Financing Corporation

Fiscal Year Ending: 10/31/2022

Run Date: 01/20/2023  
Status: UNSUBMITTED  
Certified Date: N/A

**Property Documents**

Question	Response	URL (if Applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	<a href="https://hcr.ny.gov/governance">https://hcr.ny.gov/governance</a>
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	N/A

**Additional Comments**